



Sanofi successfully prices EUR 3 billion bond issue

Paris, France - September 4, 2014 - Sanofi (EURONEXT: SAN and NYSE: SNY) announces that it has successfully priced its offering of EUR 3 billion of notes across 3 tranches:

- EUR 750 million Floating Rate Notes, due 2018, bearing interest at a quarterly rate of 3-month Euribor + 0.23%
- EUR 1 billion Fixed Rate Notes, due 2022, bearing interest at an annual rate of 1.125%
- EUR 1.25 billion Fixed Rate Notes, due 2026, bearing interest at an annual rate of 1.75%

The issue is drawn under the Company's Euro Medium Term Note Programme.

The transaction enables the Group to lower its average cost of debt and extend the average maturity of its debt.

Sanofi intends to use the net proceeds of the offering for general corporate purposes, including the repayment of existing borrowings.

BNP Paribas and Natixis acted as Global Coordinators and Bookrunners for the offering. Crédit Agricole CIB, Deutsche Bank, J.P. Morgan, Morgan Stanley and MUFG were Bookrunners for the offering.

About Sanofi

Sanofi, an integrated global healthcare leader, discovers, develops and distributes therapeutic solutions focused on patients' needs. Sanofi has core strengths in the field of healthcare with seven growth platforms: diabetes solutions, human vaccines, innovative drugs, consumer healthcare, emerging markets, animal health and the new Genzyme. Sanofi is listed in Paris (EURONEXT: SAN) and in New York (NYSE: SNY).

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Forward-Looking Statements

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